



**BANK OF GEORGIA**  
GROUP PLC

**London, 3 April 2024**

### ***Completion of Acquisition of Ameriabank***

Bank of Georgia Group PLC (the "**Company**") announces that, having received all necessary shareholder and regulatory approvals as of 29 March 2024, the acquisition of Ameriabank CJSC ("**Ameriabank**") has now been completed. The Company will consolidate Ameriabank in the accounts of the Company as of end of March 2024.

Note that, as disclosed in the class 1 circular published by the Company on 19 February 2024, European Bank for Reconstruction and Development have retained 11,713 shares in Ameriabank, equal to 10% of Ameriabank's total issued share capital, with such shares being the subject of a put and call option, a summary of the terms of which is set out in Part III (*Principal Terms and Conditions of the Acquisition Agreement and the Shareholders' (Put and Call Option) Agreement*) of the class 1 circular.

Name of authorised official of issuer responsible for making notification: Nini Arshakuni, Head of Investor Relations

#### **About Bank of Georgia Group PLC**

Bank of Georgia Group PLC (the 'Company' – LSE: BGEO LN) is a FTSE-250 company. Its core entity is JSC Bank of Georgia ('Bank of Georgia', 'BOG', or the 'Bank'), a digital banking leader in Georgia that provides a suite of banking and financial services to retail clients and businesses. By building on its competitive strengths, the Group is committed to delivering strong profitability sustainably and maximising shareholder value.

Legal Entity Identifier: 213800XKDG12NQG8VC53

For further information, please visit [www.bankofgeorgiagroup.com](http://www.bankofgeorgiagroup.com) or contact:

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